



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

Tel: +27 12 004 8389 · Mobile: +27 65 077 6310

Email: apply@aaticd.co.za · Website: www.aaticd.co.za

COURSE BROCHURE

Electronic Financial Solution Proposal Systems Training

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 113912 · NQF Level 4 · 3 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with the knowledge and skills to design, implement, and manage electronic financial solution proposal systems. It focuses on integrating financial systems within a corporate environment to streamline proposal processes and enhance decision-making.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	113912
Accreditation	SAQA Accredited · NQF Level 4 · 3 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply principles of electronic financial solution proposal systems to real-world scenarios.
- Analyze the requirements for designing an electronic financial solution proposal system.
- Evaluate the effectiveness of existing electronic financial solution proposal systems.
- Design a prototype electronic financial solution proposal system.
- Implement an electronic financial solution proposal system within a corporate environment.
- Demonstrate the ability to manage and maintain electronic financial solution proposal systems.

WHO SHOULD ATTEND

- Financial analysts, IT professionals, and managers responsible for developing or managing electronic financial solution proposal systems in a corporate setting.

COURSE OUTLINE

Day 1: Fundamentals of Electronic Financial Solution Proposal Systems

- Overview of electronic financial solution proposal systems
- Key components: templates, data integration, and approval workflows
- Regulatory framework: FAIS, POPIA, and other relevant legislation
- Steps in creating a financial proposal: needs analysis, solution design, and presentation
- System features: automation, version control, and audit trails
- Data security measures: encryption, access controls, and backups
- Best practices for client-centric proposal development
- Common challenges and troubleshooting

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **3 NQF credits** at **NQF Level 4**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 12,800.00	R 12,800.00
1	In-House	R 16,600.00	R 16,600.00
1	On-Campus (Pretoria)	R 19,200.00	R 19,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
03 Aug 2026	03 Aug 2026	On-Campus	Mauritius
04 Aug 2026	04 Aug 2026	On-Campus	Cape Town, South Africa
05 Aug 2026	05 Aug 2026	On-Campus	Dubai, UAE
06 Aug 2026	06 Aug 2026	On-Campus	Pretoria, South Africa
06 Aug 2026	06 Aug 2026	On-Campus	Lagos, Nigeria
07 Aug 2026	07 Aug 2026	On-Campus	Johannesburg, South Africa
10 Aug 2026	10 Aug 2026	On-Campus	Cape Town, South Africa
11 Aug 2026	11 Aug 2026	On-Campus	Dubai, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 113912) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call **+27 12 004 8389** or WhatsApp **+27 65 077 6310** and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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