



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Post Retirement Healthcare Funding Options Explained Training

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 113919 · NQF Level 4 · 3 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with the knowledge and skills to evaluate and select appropriate post-retirement healthcare funding options. It covers the regulatory framework, funding mechanisms, and strategies to ensure sustainable healthcare coverage after retirement.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	113919
Accreditation	SAQA Accredited · NQF Level 4 · 3 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Analyze the regulatory and legislative framework governing post-retirement healthcare funding in South Africa.
- Evaluate different funding models, including medical aid schemes, health insurance, and retirement fund options.
- Design a personalized post-retirement healthcare funding plan based on individual needs and risk tolerance.
- Implement strategies to manage healthcare costs and ensure adequate coverage during retirement.
- Demonstrate the ability to communicate funding options and their implications to clients or stakeholders.

WHO SHOULD ATTEND

- This course is designed for financial advisors, HR professionals, retirement fund trustees, and individuals planning for retirement who need to understand healthcare funding options.

COURSE OUTLINE

Day 1: Understanding Post-Retirement Healthcare Funding Options

- Overview of post-retirement healthcare landscape in South Africa
- Medical scheme options: continued membership, conversion options, and restrictions
- Gap cover and hospital cash plans
- Retirement annuity living annuities and healthcare funding
- Health savings accounts and tax implications
- Risks: inflation, longevity, medical scheme contribution increases
- Regulatory considerations: Medical Schemes Act, tax laws
- Case study: Comparing funding scenarios for a retiree

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **3 NQF credits** at **NQF Level 4**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 12,800.00	R 12,800.00
1	In-House	R 16,600.00	R 16,600.00
1	On-Campus (Pretoria)	R 19,200.00	R 19,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
10 Aug 2026	10 Aug 2026	On-Campus	Dubai, UAE
11 Aug 2026	11 Aug 2026	On-Campus	Pretoria, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Abu Dhabi, UAE
13 Aug 2026	13 Aug 2026	On-Campus	Durban, South Africa
13 Aug 2026	13 Aug 2026	On-Campus	Mauritius
14 Aug 2026	14 Aug 2026	On-Campus	Cape Town, South Africa
17 Aug 2026	17 Aug 2026	On-Campus	Pretoria, South Africa
18 Aug 2026	18 Aug 2026	On-Campus	Abu Dhabi, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 113919) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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