



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Fiduciary Responsibilities And Risk Management Training

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 113923 · NQF Level 4 · 1 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with the knowledge and skills to understand fiduciary duties and manage associated risks effectively. It covers legal obligations, ethical standards, and practical risk mitigation strategies for those responsible for managing assets or acting on behalf of others.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	113923
Accreditation	SAQA Accredited · NQF Level 4 · 1 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply the principles of fiduciary duty in a professional context.
- Analyze the legal and regulatory framework governing fiduciary responsibilities.
- Evaluate potential risks in fiduciary relationships and recommend mitigation strategies.
- Demonstrate ethical decision-making aligned with fiduciary obligations.
- Implement risk management processes to protect beneficiary interests.
- Design a compliance checklist for fiduciary account management.

WHO SHOULD ATTEND

- Ideal for trustees, directors, fund managers, accountants, and any professionals who hold a fiduciary position or manage assets for third parties in South Africa.

COURSE OUTLINE

Day 1: Fiduciary Responsibilities and Risk Management

- Definition and legal basis of fiduciary duty (common law, trust law, Companies Act).
- Key fiduciary duties: loyalty, care, disclosure, and confidentiality.
- Identifying fiduciary relationships: trustees, directors, executors, agents.
- Risk management framework: identification, assessment, mitigation, monitoring.
- Common fiduciary risks: conflicts of interest, negligence, breach of trust.
- Regulatory requirements: FICA, POPIA, and fiduciary standards.
- Case studies: fiduciary breaches and consequences.
- Developing a fiduciary risk management plan.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **1 NQF credits** at **NQF Level 4**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 12,800.00	R 12,800.00
1	In-House	R 16,600.00	R 16,600.00
1	On-Campus (Pretoria)	R 19,200.00	R 19,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
10 Aug 2026	10 Aug 2026	On-Campus	Dubai, UAE
11 Aug 2026	11 Aug 2026	On-Campus	Pretoria, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Abu Dhabi, UAE
13 Aug 2026	13 Aug 2026	On-Campus	Durban, South Africa
13 Aug 2026	13 Aug 2026	On-Campus	Mauritius
14 Aug 2026	14 Aug 2026	On-Campus	Cape Town, South Africa
17 Aug 2026	17 Aug 2026	On-Campus	Pretoria, South Africa
18 Aug 2026	18 Aug 2026	On-Campus	Abu Dhabi, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 113923) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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