



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Financial Management For Mission Driven Organisations Training

Law, Military Science and Security / Sovereignty of the State

Unit Standard 114870 · NQF Level 6 · 8 Credits · 5 Days

COURSE OVERVIEW

This course equips mission-driven organisations—such as non-profits, NGOs, and social enterprises—with the financial management skills needed to ensure sustainability, accountability, and compliance. Participants will learn to apply financial principles in a mission-focused context, enabling them to make informed decisions that align with organisational goals.

Category	Law, Military Science and Security
Subfield	Sovereignty of the State
Unit Standard	114870
Accreditation	SAQA Accredited · NQF Level 6 · 8 Credits
Duration	5 days
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply financial management principles to support the strategic objectives of a mission-driven organisation.
- Analyse financial statements to assess organisational performance and sustainability.
- Evaluate budgeting and cash flow management techniques to ensure effective resource allocation.
- Implement internal controls and governance frameworks to ensure accountability and compliance.
- Demonstrate the ability to prepare and present financial reports for diverse stakeholders.

WHO SHOULD ATTEND

- Finance officers, programme managers, and executive leaders in non-profit, NGO, and social enterprise sectors who are responsible for financial planning, budgeting, and reporting within their organisations.

COURSE OUTLINE

Day 1: Introduction to Financial Management for Mission-Driven Organisations

- Overview of financial management in non-profit and mission-driven contexts.
- Differences between for-profit and non-profit financial management.
- Introduction to financial statements: income statement, balance sheet, cash flow statement.
- Basic accounting principles: accrual vs. cash basis.
- The concept of fund accounting.
- Stakeholder expectations and fiduciary duty.

Day 2: Budgeting and Financial Planning

- Strategic planning and budgeting cycle.
- Types of budgets: operating, capital, cash flow.
- Revenue forecasting for grants, donations, and earned income.
- Cost behaviour and cost allocation.
- Participatory budgeting and stakeholder involvement.
- Variance analysis and budget revisions.

Day 3: Financial Reporting and Analysis

- Internal vs. external financial reporting.
- Statement of financial position, activities, and cash flows.
- Key performance indicators (KPIs) for mission-driven organisations.
- Liquidity, solvency, and efficiency ratios.
- Break-even analysis.
- Dashboards and visual reporting.

Day 4: Internal Controls and Risk Management

- Principles of internal control.
- Segregation of duties and authorisation procedures.
- Fraud prevention and detection.
- Risk assessment and management strategies.
- Compliance with tax laws (e.g., SARS) and NPO regulations.
- Audit preparation and responding to audit findings.

Day 5: Strategic Financial Management and Sustainability

- Financial sustainability models: earned income, endowments, social enterprise.
- Capital structure and financing options.
- Cost-benefit analysis and social return on investment (SROI).
- Scenario planning and financial modelling.
- Board and management reporting for strategic decisions.
- Developing a financial action plan.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **8 NQF credits** at **NQF Level 6**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 25,300.00	R 25,300.00
1	In-House	R 32,900.00	R 32,900.00
1	On-Campus (Pretoria)	R 38,000.00	R 38,000.00

UPCOMING SESSIONS

Start	End	Method	Venue
10 Aug 2026	14 Aug 2026	On-Campus	Durban, South Africa
10 Aug 2026	14 Aug 2026	On-Campus	Abu Dhabi, UAE
10 Aug 2026	14 Aug 2026	On-Campus	Pretoria, South Africa
10 Aug 2026	14 Aug 2026	On-Campus	Dubai, UAE
10 Aug 2026	14 Aug 2026	On-Campus	Cape Town, South Africa
10 Aug 2026	14 Aug 2026	On-Campus	Mauritius
17 Aug 2026	21 Aug 2026	On-Campus	Dubai, UAE
17 Aug 2026	21 Aug 2026	On-Campus	Pretoria, South Africa

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

- 1. Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 114870) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
- 2. Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
- 3. Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
- 4. Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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