



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Demonstrate Knowledge And Application Of The Value Added Tax VAT Act 89 Of 1991 As Amended As IT Applies To Insurance Policies Training

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 119682 · NQF Level 4 · 2 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with a comprehensive understanding of the Value Added Tax Act 89 of 1991, as amended, specifically as it applies to insurance policies. Participants will gain the ability to interpret VAT provisions, calculate VAT liabilities, and ensure compliance within the insurance sector. The course is designed to enhance practical application of VAT principles in insurance transactions.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	119682
Accreditation	SAQA Accredited · NQF Level 4 · 2 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply the provisions of the VAT Act 89 of 1991 to insurance policy transactions.
- Analyze the VAT treatment of different types of insurance policies, including short-term and long-term insurance.
- Evaluate the impact of amendments to the VAT Act on insurance industry practices.
- Demonstrate the correct calculation of VAT on insurance premiums and claims.
- Implement VAT compliance procedures for insurance-related activities.
- Interpret VAT rulings and case law relevant to insurance policies.

WHO SHOULD ATTEND

- This course is intended for finance professionals, tax practitioners, insurance brokers, underwriters, and compliance officers who require in-depth knowledge of VAT implications on insurance policies.

COURSE OUTLINE

Day 1: VAT Act 89 of 1991 – Insurance Policy Applications

- Introduction to VAT Act 89 of 1991: definitions and scope.
- VAT on insurance premiums: taxable supplies, exemptions, and zero-rating.
- VAT treatment of claims and indemnity payments.
- Input tax deductions for insurers and intermediaries.
- VAT on commissions and fees.
- Special rules for long-term insurance and reinsurance.
- Compliance requirements: invoicing, returns, and record-keeping.
- Case studies and practical application exercises.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **2 NQF credits** at **NQF Level 4**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 12,800.00	R 12,800.00
1	In-House	R 16,600.00	R 16,600.00
1	On-Campus (Pretoria)	R 19,200.00	R 19,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
03 Aug 2026	03 Aug 2026	On-Campus	Johannesburg, South Africa
04 Aug 2026	04 Aug 2026	On-Campus	Mauritius
05 Aug 2026	05 Aug 2026	On-Campus	Cape Town, South Africa
06 Aug 2026	06 Aug 2026	On-Campus	Dubai, UAE
07 Aug 2026	07 Aug 2026	On-Campus	Pretoria, South Africa
07 Aug 2026	07 Aug 2026	On-Campus	Lagos, Nigeria
10 Aug 2026	10 Aug 2026	On-Campus	Durban, South Africa
10 Aug 2026	10 Aug 2026	On-Campus	Mauritius

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 119682) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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