



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

Tel: +27 12 004 8389 · Mobile: +27 65 077 6310

Email: apply@aaticd.co.za · Website: www.aaticd.co.za

COURSE BROCHURE

Retirement Fund Reform Analysis and Response Formulation

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 242579 · NQF Level 6 · 3 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with the analytical skills to assess the implications of current and proposed reforms in the retirement fund and medical scheme sub-sectors. Participants will develop the ability to formulate strategic responses that align with regulatory changes and stakeholder interests. The course bridges policy analysis with practical response formulation, ensuring compliance and competitive positioning.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	242579
Accreditation	SAQA Accredited · NQF Level 6 · 3 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Analyze the key provisions of current and proposed retirement fund and medical scheme reforms.
- Evaluate the implications of reforms on fund governance, member benefits, and financial sustainability.
- Assess the impact of reforms on employer and employee contributions, risk pooling, and regulatory compliance.
- Formulate a strategic response to reform proposals that balances stakeholder interests and regulatory requirements.
- Design communication strategies to inform members and stakeholders about reform implications.
- Demonstrate the ability to monitor ongoing reform developments and adjust responses accordingly.

WHO SHOULD ATTEND

- This course is designed for pension fund trustees, employee benefits consultants, human resources professionals, and financial advisors involved in retirement fund or medical scheme management.
- It is also suitable for policy analysts and compliance officers seeking to understand reform impacts.

COURSE OUTLINE

Day 1: Understanding Retirement Fund Reform and Formulating Responses

- Overview of retirement fund reform: background, objectives, and key legislative changes
- Impact analysis: member benefits, preservation, portability, and annuitisation
- Compliance requirements for funds, trustees, and administrators
- Communication strategies for educating members and stakeholders
- Scenario-based response formulation: case studies and group exercises

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **3 NQF credits** at **NQF Level 6**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 14,100.00	R 14,100.00
1	In-House	R 18,300.00	R 18,300.00
1	On-Campus (Pretoria)	R 21,100.00	R 21,100.00

UPCOMING SESSIONS

Start	End	Method	Venue
10 Aug 2026	10 Aug 2026	On-Campus	Dubai, UAE
11 Aug 2026	11 Aug 2026	On-Campus	Pretoria, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Abu Dhabi, UAE
13 Aug 2026	13 Aug 2026	On-Campus	Durban, South Africa
13 Aug 2026	13 Aug 2026	On-Campus	Mauritius
14 Aug 2026	14 Aug 2026	On-Campus	Cape Town, South Africa
17 Aug 2026	17 Aug 2026	On-Campus	Pretoria, South Africa
18 Aug 2026	18 Aug 2026	On-Campus	Abu Dhabi, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 242579) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza, 1122 Burnett St, Hatfield 0028, Pretoria, Gauteng, South Africa
Tel: +27 12 004 8389 · WhatsApp: +27 65 077 6310 · apply@aaticd.co.za · www.aaticd.co.za