



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Financial Statement Risk Financing Analysis

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 242588 · NQF Level 5 · 3 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with the skills to examine the assets and liabilities in an organisation's financial statements to identify and assess risk financing opportunities. Participants will learn to analyse financial data, evaluate risk exposure, and recommend appropriate financing strategies to mitigate financial risks. The course bridges financial analysis and risk management, enabling informed decision-making.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	242588
Accreditation	SAQA Accredited · NQF Level 5 · 3 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Analyse an organisation's assets and liabilities from financial statements to identify potential risk exposures.
- Evaluate risk financing opportunities by assessing the cost, availability, and suitability of various risk transfer and retention mechanisms.
- Apply financial ratios and indicators to quantify the impact of identified risks on organisational solvency and liquidity.
- Design a risk financing strategy that aligns with the organisation's risk appetite and financial objectives.
- Demonstrate the ability to recommend appropriate risk financing instruments (e.g., insurance, self-insurance, captives) based on financial statement analysis.
- Interpret regulatory and accounting standards (e.g., IFRS 9, IAS 37) as they relate to risk financing and financial reporting.

WHO SHOULD ATTEND

- Financial managers, risk officers, accountants, and analysts responsible for financial reporting and risk management.
- Also suitable for professionals seeking to integrate risk financing considerations into financial statement analysis.

COURSE OUTLINE

Day 1: Financial Statement Risk Financing Analysis

- Overview of financial statements (balance sheet, income statement, cash flow statement).
- Key financial ratios for risk assessment: liquidity, solvency, profitability, efficiency.
- Risk financing concepts: self-insurance, captives, debt vs. equity financing.
- Analysing financial statements to identify risk exposure.
- Case study: assessing a company's risk financing needs from its financials.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **3 NQF credits** at **NQF Level 5**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 13,400.00	R 13,400.00
1	In-House	R 17,400.00	R 17,400.00
1	On-Campus (Pretoria)	R 20,200.00	R 20,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
07 Aug 2026	07 Aug 2026	On-Campus	Cape Town, South Africa
10 Aug 2026	10 Aug 2026	On-Campus	Pretoria, South Africa
11 Aug 2026	11 Aug 2026	On-Campus	Abu Dhabi, UAE
12 Aug 2026	12 Aug 2026	On-Campus	Durban, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Mauritius
13 Aug 2026	13 Aug 2026	On-Campus	Cape Town, South Africa
14 Aug 2026	14 Aug 2026	On-Campus	Dubai, UAE
17 Aug 2026	17 Aug 2026	On-Campus	Abu Dhabi, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 242588) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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