



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Estate Planning for Farm Owners

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 242591 · NQF Level 6 · 4 Credits · 1 Day

COURSE OVERVIEW

This course equips financial planners and advisors with the specialised knowledge required to address the unique estate planning needs of farm owners. Participants will learn to navigate the complexities of agricultural assets, family succession, and tax implications to develop comprehensive financial plans tailored to farming operations.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	242591
Accreditation	SAQA Accredited · NQF Level 6 · 4 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Analyze the unique estate planning challenges faced by farm owners, including asset liquidity, family succession, and land reform policies.
- Evaluate the tax implications of estate planning for farm owners, including capital gains tax, estate duty, and agricultural relief provisions.
- Design a comprehensive financial plan that addresses the estate planning needs of a farm owner, incorporating wills, trusts, and business structures.
- Apply knowledge of relevant legislation, such as the Administration of Estates Act and the Income Tax Act, to estate planning for farms.
- Implement strategies to mitigate risks and ensure the continuity of farming operations after the owner's death.
- Demonstrate the ability to communicate complex estate planning concepts to farm owners and their families.

WHO SHOULD ATTEND

- Financial advisors, estate planners, accountants, and legal professionals who provide financial planning services to farm owners in South Africa.

COURSE OUTLINE

Day 1: Estate Planning Essentials for Farm Owners

- Overview of estate planning principles for agricultural assets.
- Legal structures: trusts, companies, and partnerships in farming.
- Tax implications: estate duty, capital gains tax, and agricultural relief.
- Succession planning: family vs. non-family succession.
- Wills and testamentary trusts for farm owners.
- Asset protection and risk management.
- Case studies of farm estate planning scenarios.
- Regulatory compliance: SAQA unit standard 242591 alignment.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **4 NQF credits** at **NQF Level 6**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 14,100.00	R 14,100.00
1	In-House	R 18,300.00	R 18,300.00
1	On-Campus (Pretoria)	R 21,100.00	R 21,100.00

UPCOMING SESSIONS

Start	End	Method	Venue
11 Aug 2026	11 Aug 2026	On-Campus	Cape Town, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Dubai, UAE
13 Aug 2026	13 Aug 2026	On-Campus	Pretoria, South Africa
14 Aug 2026	14 Aug 2026	On-Campus	Abu Dhabi, UAE
17 Aug 2026	17 Aug 2026	On-Campus	Shenzhen, China
18 Aug 2026	18 Aug 2026	On-Campus	Harare, Zimbabwe
18 Aug 2026	18 Aug 2026	On-Campus	Dubai, UAE
19 Aug 2026	19 Aug 2026	On-Campus	Pretoria, South Africa

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 242591) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call **+27 12 004 8389** or WhatsApp **+27 65 077 6310** and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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