



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

Tel: +27 12 004 8389 · Mobile: +27 65 077 6310

Email: apply@aaticd.co.za · Website: www.aaticd.co.za

COURSE BROCHURE

Risk Management Process for Risk Transfer Alternatives

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 242602 · NQF Level 5 · 5 Credits · 2 Days

COURSE OVERVIEW

This course equips learners with the skills to apply the risk management process specifically to investigate and evaluate risk transfer alternatives. Participants will learn to identify, analyze, and treat risks using transfer mechanisms such as insurance, contracts, and outsourcing, enabling informed decision-making within an organizational risk management framework.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	242602
Accreditation	SAQA Accredited · NQF Level 5 · 5 Credits
Duration	2 days
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply the risk management process to identify and assess risks suitable for transfer.
- Analyze risk transfer alternatives, including insurance, contractual transfer, and financial instruments.
- Evaluate the costs, benefits, and limitations of each risk transfer option.
- Design a risk transfer implementation plan aligned with organizational objectives.
- Demonstrate the ability to monitor and review the effectiveness of risk transfer arrangements.
- Implement risk transfer decisions while adhering to legal and regulatory requirements.

WHO SHOULD ATTEND

- This course is designed for risk management practitioners, compliance officers, project managers, and senior decision-makers who are responsible for identifying and implementing risk transfer strategies within their organizations.

COURSE OUTLINE

Day 1: Foundations of Risk Transfer

- Overview of the risk management process (ISO 31000).
- Risk identification, analysis, and evaluation.
- Introduction to risk transfer: insurance, contracts, outsourcing.
- Types of insurance policies and their applications.
- Contractual risk transfer: indemnity clauses, hold harmless agreements.
- Factors in selecting risk transfer methods: cost, coverage, capacity.
- Regulatory and legal considerations in South Africa.
- Case studies on risk transfer decisions.

Day 2: Implementing and Monitoring Risk Transfer

- Criteria for selecting risk transfer partners.
- Negotiating insurance and contractual terms.
- Monitoring and reviewing risk transfer effectiveness.
- Claims management and dispute resolution.
- Integration of risk transfer with other risk treatments.
- Reporting and documentation requirements.
- Emerging trends in risk transfer: captives, parametric insurance.
- Practical exercise: designing a risk transfer strategy.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **5 NQF credits** at **NQF Level 5**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 16,200.00	R 16,200.00
1	In-House	R 21,000.00	R 21,000.00
1	On-Campus (Pretoria)	R 24,300.00	R 24,300.00

UPCOMING SESSIONS

Start	End	Method	Venue
11 Aug 2026	12 Aug 2026	On-Campus	Durban, South Africa
11 Aug 2026	12 Aug 2026	On-Campus	Pretoria, South Africa
11 Aug 2026	12 Aug 2026	On-Campus	Cape Town, South Africa
13 Aug 2026	14 Aug 2026	On-Campus	Abu Dhabi, UAE
13 Aug 2026	14 Aug 2026	On-Campus	Dubai, UAE
13 Aug 2026	14 Aug 2026	On-Campus	Mauritius
17 Aug 2026	18 Aug 2026	On-Campus	Dubai, UAE
17 Aug 2026	18 Aug 2026	On-Campus	Abu Dhabi, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 242602) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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