



## Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

Tel: +27 12 004 8389 · Mobile: +27 65 077 6310

Email: [apply@aatikd.co.za](mailto:apply@aatikd.co.za) · Website: [www.aatikd.co.za](http://www.aatikd.co.za)

### COURSE BROCHURE

# Engineering Insurance Fundamentals and Coverage

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 242683 · NQF Level 4 · 5 Credits · 2 Days

## COURSE OVERVIEW

This course equips learners with the foundational knowledge and understanding of engineering insurance principles and coverage. It covers key concepts such as types of engineering policies, risk assessment, claims handling, and the legal framework governing engineering insurance in South Africa. By the end, participants will be able to interpret policy wordings, advise on appropriate cover, and manage engineering insurance portfolios effectively.

|                 |                                           |
|-----------------|-------------------------------------------|
| Category        | Business, Commerce and Management Studies |
| Subfield        | Finance, Economics and Accounting         |
| Unit Standard   | 242683                                    |
| Accreditation   | SAQA Accredited · NQF Level 4 · 5 Credits |
| Duration        | 2 days                                    |
| Training Method | Online, On-Campus, In-House               |
| Certificate     | Issued via AATICD LMS – verifiable online |

## LEARNING OUTCOMES

- Demonstrate understanding of the principles and concepts of engineering insurance.
- Apply knowledge of different types of engineering insurance policies and their coverage.
- Analyze risk exposures in engineering projects and recommend appropriate insurance solutions.
- Evaluate the claims process and documentation requirements for engineering insurance.
- Interpret policy wordings and conditions relevant to engineering insurance.
- Implement risk management strategies to mitigate engineering-related losses.

## WHO SHOULD ATTEND

- Insurance professionals, risk managers, brokers, underwriters, and claims handlers who deal with engineering-related insurance products.
- This course is also suitable for engineers and project managers seeking to understand insurance implications in their projects.

## COURSE OUTLINE

### Day 1: Fundamentals of Engineering Insurance

- Introduction to engineering insurance: definition, importance, and scope.
- Overview of key insurance principles: indemnity, subrogation, utmost good faith.
- Types of engineering insurance: Contractors All Risks (CAR), Erection All Risks (EAR), Machinery Breakdown, and more.
- Risk assessment and underwriting considerations for engineering projects.
- Policy structure: declarations, insuring agreements, conditions, and exclusions.
- Key stakeholders: insured, insurer, broker, engineer, and loss adjuster.
- Common exclusions in engineering policies.
- Case study: analysing a simple CAR policy.

### Day 2: Coverage Analysis and Claims Management

- First-party coverages: material damage, business interruption, and DSU.
- Third-party coverages: public liability, professional indemnity.
- Advanced coverage: testing and commissioning, maintenance visits.
- Policy extensions and endorsements: escalation, debris removal, expediting.
- Claims process: notification, documentation, investigation, and settlement.
- Role of the loss adjuster and surveyor in claims handling.
- Common claims scenarios: machinery breakdown, construction defects, natural perils.
- Practical workshop: reviewing a claim scenario and preparing a coverage analysis.

## ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **5 NQF credits** at **NQF Level 4**.

## PRICING (PER DELEGATE, EX-VAT)

| Delegates | Training Method      | Price per Delegate | Total       |
|-----------|----------------------|--------------------|-------------|
| 1         | Online               | R 15,400.00        | R 15,400.00 |
| 1         | In-House             | R 20,000.00        | R 20,000.00 |
| 1         | On-Campus (Pretoria) | R 23,100.00        | R 23,100.00 |

## UPCOMING SESSIONS

| Start       | End         | Method    | Venue                   |
|-------------|-------------|-----------|-------------------------|
| 11 Aug 2026 | 12 Aug 2026 | On-Campus | Abu Dhabi, UAE          |
| 11 Aug 2026 | 12 Aug 2026 | On-Campus | Dubai, UAE              |
| 11 Aug 2026 | 12 Aug 2026 | On-Campus | Mauritius               |
| 13 Aug 2026 | 14 Aug 2026 | On-Campus | Durban, South Africa    |
| 13 Aug 2026 | 14 Aug 2026 | On-Campus | Pretoria, South Africa  |
| 13 Aug 2026 | 14 Aug 2026 | On-Campus | Cape Town, South Africa |
| 17 Aug 2026 | 18 Aug 2026 | On-Campus | Pretoria, South Africa  |
| 17 Aug 2026 | 18 Aug 2026 | On-Campus | Durban, South Africa    |

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

## HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit [www.aaticd.co.za](http://www.aaticd.co.za), open the page for this course (Unit Standard 242683) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to [apply@aaticd.co.za](mailto:apply@aaticd.co.za) – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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