



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

Tel: +27 12 004 8389 · Mobile: +27 65 077 6310

Email: apply@aaticd.co.za · Website: www.aaticd.co.za

COURSE BROCHURE

Financial Services Industry Structure in South Africa

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 243144 · NQF Level 3 · 4 Credits · 1 Day

COURSE OVERVIEW

This course provides a comprehensive understanding of the structure and functioning of the financial services industry in South Africa. Participants will gain insight into the regulatory environment, key institutions, and the roles of various stakeholders within the sector.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	243144
Accreditation	SAQA Accredited · NQF Level 3 · 4 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Explain the overall structure of the financial services industry in South Africa, including its key components and interrelationships.
- Analyze the roles and functions of major financial institutions such as banks, insurers, and asset managers.
- Evaluate the impact of regulatory bodies like the South African Reserve Bank and the Financial Sector Conduct Authority on the industry.
- Demonstrate knowledge of the different types of financial products and services available in the South African market.
- Apply understanding of financial services legislation, including the Financial Advisory and Intermediary Services Act, to professional practice.
- Describe the economic and social importance of a well-functioning financial services industry in South Africa.

WHO SHOULD ATTEND

- This course is designed for professionals working in or entering the financial services sector, including financial advisors, bank employees, insurance agents, and compliance officers.
- It is also suitable for individuals seeking a foundational understanding of the South African financial landscape.

COURSE OUTLINE

Day 1: Overview of the South African Financial Services Industry

- Introduction to the financial services industry in South Africa
- Key participants: banks, insurers, asset managers, brokers, and exchanges
- Regulatory bodies: SARB, FSCA, PASA, and NCR
- Legislation: FAIS Act, FICA, and the Banks Act
- Role of financial services in economic growth and stability
- Current trends and challenges in the industry

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **4 NQF credits** at **NQF Level 3**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 12,800.00	R 12,800.00
1	In-House	R 16,600.00	R 16,600.00
1	On-Campus (Pretoria)	R 19,200.00	R 19,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
10 Aug 2026	10 Aug 2026	On-Campus	Pretoria, South Africa
11 Aug 2026	11 Aug 2026	On-Campus	Abu Dhabi, UAE
12 Aug 2026	12 Aug 2026	On-Campus	Durban, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Mauritius
13 Aug 2026	13 Aug 2026	On-Campus	Cape Town, South Africa
14 Aug 2026	14 Aug 2026	On-Campus	Dubai, UAE
17 Aug 2026	17 Aug 2026	On-Campus	Abu Dhabi, UAE
18 Aug 2026	18 Aug 2026	On-Campus	Durban, South Africa

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 243144) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza, 1122 Burnett St, Hatfield 0028, Pretoria, Gauteng, South Africa
Tel: +27 12 004 8389 · WhatsApp: +27 65 077 6310 · apply@aaticd.co.za · www.aaticd.co.za