



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Equity Markets and Instruments Explained

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 243148 · NQF Level 4 · 2 Credits · 1 Day

COURSE OVERVIEW

This course provides a comprehensive understanding of equity markets and the instruments traded within them. Participants will learn to explain the structure, functions, and key instruments of equity markets, enabling them to apply this knowledge in investment decision-making and financial analysis.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	243148
Accreditation	SAQA Accredited · NQF Level 4 · 2 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Explain the structure, functions, and participants of equity markets.
- Differentiate between primary and secondary equity markets.
- Analyze various equity instruments, including common shares, preference shares, and depositary receipts.
- Evaluate the risks and returns associated with equity investments.
- Apply valuation techniques to equity instruments.
- Demonstrate understanding of regulatory frameworks governing equity markets.

WHO SHOULD ATTEND

- This course is designed for financial professionals, investment analysts, portfolio managers, and individuals seeking to deepen their knowledge of equity markets and instruments.
- It is suitable for those working in banking, asset management, or corporate finance.

COURSE OUTLINE

Day 1: Introduction to Equity Markets and Instruments

- Overview of equity markets: primary vs secondary markets
- Types of equity instruments: common shares, preference shares, ETFs
- Stock exchanges: JSE, role of clearing and settlement
- Market participants: issuers, investors, brokers, regulators
- Equity issuance: IPOs, rights issues, private placements
- Trading mechanisms: order types, market makers, electronic trading
- Risk factors: market risk, liquidity risk, currency risk
- Regulatory framework: FSCA, JSE listing requirements, insider trading

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **2 NQF credits** at **NQF Level 4**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 12,800.00	R 12,800.00
1	In-House	R 16,600.00	R 16,600.00
1	On-Campus (Pretoria)	R 19,200.00	R 19,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
07 Aug 2026	07 Aug 2026	On-Campus	Pretoria, South Africa
07 Aug 2026	07 Aug 2026	On-Campus	Lagos, Nigeria
10 Aug 2026	10 Aug 2026	On-Campus	Durban, South Africa
10 Aug 2026	10 Aug 2026	On-Campus	Mauritius
11 Aug 2026	11 Aug 2026	On-Campus	Cape Town, South Africa
12 Aug 2026	12 Aug 2026	On-Campus	Dubai, UAE
13 Aug 2026	13 Aug 2026	On-Campus	Pretoria, South Africa
14 Aug 2026	14 Aug 2026	On-Campus	Abu Dhabi, UAE

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 243148) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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