Accredited Africa Training Institute for Capacity Development
Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa
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COURSE BROCHURE

Fiduciary Responsibilities and Risk Management

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 243152 · NQF Level 4 · 2 Credits · 1 Day

COURSE OVERVIEW

This course equips learners with the knowledge and skills to understand fiduciary responsibilities and the associated risks in a professional context. It covers the legal and ethical duties of fiduciaries, risk identification and mitigation strategies, and the consequences of non-compliance. The course aims to enhance accountability and ensure sound governance practices within organisations.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	243152
Accreditation	SAQA Accredited · NQF Level 4 · 2 Credits
Duration	1 day
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS — verifiable online

LEARNING OUTCOMES

- Explain the legal and ethical principles underlying fiduciary responsibilities.
- Identify and assess the risks associated with fiduciary duties in various contexts.
- Apply risk management strategies to mitigate fiduciary-related risks.
- Evaluate the consequences of breaching fiduciary duties.
- Implement procedures to ensure compliance with fiduciary obligations.
- Demonstrate the ability to document and report fiduciary responsibilities and risk management actions.

WHO SHOULD ATTEND

- This course is designed for professionals in management, finance, accounting, and legal roles who are responsible for managing assets or acting on behalf of others.
- It is also suitable for trustees, directors, and anyone seeking to deepen their understanding of fiduciary duties.

COURSE OUTLINE

Day 1: **Fiduciary Responsibilities and Risk Management**

- Introduction to fiduciary duty: legal definition and scope.
- Sources of fiduciary duty: common law, statute, and contract.
- Key fiduciary responsibilities: loyalty, care, good faith, disclosure.
- Common fiduciary breaches and consequences.
- Risk management principles: identification, assessment, mitigation.
- Regulatory frameworks: Companies Act, PFMA, King IV.
- Case studies: fiduciary failures and lessons learned.
- Developing a fiduciary risk management plan.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **2 NQF credits** at **NQF Level 4**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 9,400.00	**R 9,400.00**
1	In-House	R 12,700.00	**R 12,700.00**
1	On-Campus (Pretoria)	R 14,100.00	**R 14,100.00**

UPCOMING SESSIONS

Start	End	Method	Venue
02 Dec 2026	02 Dec 2026	On-Campus	Victoria Falls, Zimbabwe
02 Dec 2026	02 Dec 2026	On-Campus	Kinshasa, DRC
03 Dec 2026	03 Dec 2026	On-Campus	Pretoria, South Africa
04 Dec 2026	04 Dec 2026	On-Campus	Dar es Salaam, Tanzania
07 Dec 2026	07 Dec 2026	On-Campus	Victoria Falls, Zimbabwe
07 Dec 2026	07 Dec 2026	On-Campus	Blantyre, Malawi
08 Dec 2026	08 Dec 2026	On-Campus	Kinshasa, DRC
09 Dec 2026	09 Dec 2026	On-Campus	Bangkok, Thailand

Contact us if no suitable date is listed — on-demand sessions can be arranged for groups.

HOW TO GET A QUOTATION OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 243152) and click **Get A Quotation**. Select your training method and number of delegates — your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to **apply@aaticd.co.za** — our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call **+27 12 004 8389** or WhatsApp **+27 65 077 6310** and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically — the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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