



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Financial Operations in Freight Forwarding

Services / Transport, Operations and Logistics

Unit Standard 252273 · NQF Level 5 · 8 Credits · 5 Days

COURSE OVERVIEW

This course equips learners with the practical financial skills required to manage and apply financial operations within a freight forwarding environment. Participants will gain the ability to process financial transactions, manage costings, and ensure compliance with industry-specific financial regulations, enhancing operational efficiency and profitability.

Category	Services
Subfield	Transport, Operations and Logistics
Unit Standard	252273
Accreditation	SAQA Accredited · NQF Level 5 · 8 Credits
Duration	5 days
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply financial principles and procedures specific to freight forwarding operations.
- Analyze cost components and calculate freight charges for various modes of transport.
- Implement financial controls to manage cash flow and credit risk in forwarding activities.
- Evaluate financial documents such as invoices, bills of lading, and customs declarations for accuracy.
- Demonstrate compliance with relevant financial regulations and standards in the freight forwarding industry.
- Design financial reports to support decision-making and performance monitoring.

WHO SHOULD ATTEND

- This course is designed for freight forwarding professionals, logistics coordinators, and finance officers who are involved in financial transactions and cost management within the freight forwarding sector.

COURSE OUTLINE

Day 1: Introduction to Financial Operations in Freight Forwarding

- Overview of freight forwarding and financial operations
- Key financial documents: invoices, bills of lading, packing lists, certificates of origin
- Payment methods and terms in international trade
- Introduction to currency exchange and hedging
- Basic accounting principles for freight forwarders

Day 2: Costing and Pricing in Freight Forwarding

- Components of freight costs: transport, insurance, customs, handling
- Methods for calculating landed costs
- Pricing models: cost-plus, market-based, value-based
- Understanding profit margins and break-even analysis
- Quoting and re-quoting processes

Day 3: Invoicing, Billing, and Revenue Management

- Invoice creation: details, formats, and legal requirements
- Billing cycles: prepaid, collect, third-party
- Managing credit and collections
- Revenue recognition principles (IFRS 15)
- Using TMS and accounting systems for billing

Day 4: Financial Risk Management and Compliance

- Currency risk management: forward contracts, options
- Credit risk assessment and credit insurance
- Tax compliance: VAT, duties, and tax exemptions
- Incoterms 2020 and financial responsibilities
- Cash flow forecasting and management

Day 5: Integrated Financial Operations and Case Studies

- End-to-end financial process mapping
- Case studies: complex multi-modal shipments
- Financial reporting and key performance indicators (KPIs)
- Internal controls and audit readiness
- Review and assessment preparation

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **8 NQF credits** at **NQF Level 5**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 24,200.00	R 24,200.00
1	In-House	R 31,400.00	R 31,400.00
1	On-Campus (Pretoria)	R 36,200.00	R 36,200.00

UPCOMING SESSIONS

Start	End	Method	Venue
10 Aug 2026	14 Aug 2026	On-Campus	Durban, South Africa
10 Aug 2026	14 Aug 2026	On-Campus	Abu Dhabi, UAE
10 Aug 2026	14 Aug 2026	On-Campus	Pretoria, South Africa
10 Aug 2026	14 Aug 2026	On-Campus	Dubai, UAE
10 Aug 2026	14 Aug 2026	On-Campus	Cape Town, South Africa
10 Aug 2026	14 Aug 2026	On-Campus	Mauritius
17 Aug 2026	21 Aug 2026	On-Campus	Dubai, UAE
17 Aug 2026	21 Aug 2026	On-Campus	Pretoria, South Africa

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

- 1. Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 252273) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
- 2. Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
- 3. Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
- 4. Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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