



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Public Finance Management Act and Treasury Regulations

Business, Commerce and Management Studies / Finance, Economics and Accounting

Unit Standard 377913 · NQF Level 5 · 15 Credits · 3 Days

COURSE OVERVIEW

This course equips public sector officials and financial practitioners with a comprehensive understanding of the Public Finance Management Act (PFMA) and its associated Treasury Regulations. Participants will gain the knowledge and skills necessary to ensure compliance, promote accountability, and enhance financial governance within their organisations.

Category	Business, Commerce and Management Studies
Subfield	Finance, Economics and Accounting
Unit Standard	377913
Accreditation	SAQA Accredited · NQF Level 5 · 15 Credits
Duration	3 days
Training Method	On-Campus
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply the principles and provisions of the PFMA and Treasury Regulations to daily financial operations.
- Analyze financial management processes to ensure alignment with legislative requirements.
- Evaluate the roles and responsibilities of accounting officers and other key officials in promoting accountability.
- Implement internal controls and risk management practices in accordance with the PFMA.
- Demonstrate an understanding of the consequences of non-compliance and the importance of ethical conduct.
- Design procedures for effective budget preparation, execution, and reporting within the legal framework.

WHO SHOULD ATTEND

- This course is designed for financial managers, accountants, auditors, and other public sector employees who are responsible for financial management, budgeting, and compliance within departments, public entities, and municipalities.

COURSE OUTLINE

Day 1: Foundations of the PFMA and Treasury Regulations

- Overview of the PFMA: historical context and objectives.
- Application of the PFMA to national and provincial departments and public entities.
- Structure and key provisions of the Treasury Regulations.
- Roles and responsibilities of the National Treasury and provincial treasuries.
- The accounting officer: duties, delegations, and accountability.
- The role of the Auditor-General and internal audit.
- Overview of the PFMA framework: planning, budgeting, and reporting.
- Consequences of non-compliance: disciplinary and criminal implications.

Day 2: Budgeting, Expenditure, and Financial Management

- The budget cycle: preparation, submission, and approval.
- Budget execution: virements, adjustments, and expenditure control.
- Procurement and supply chain management: principles and regulations.
- Internal controls: design, implementation, and monitoring.
- Risk management: identification, assessment, and mitigation.
- Management of revenue: collection, recording, and reporting.
- Asset and liability management: safeguarding and recording.
- Reporting requirements: monthly, quarterly, and annual financial statements.

Day 3: Compliance, Accountability, and Integrated Application

- Compliance mechanisms: monitoring, evaluation, and enforcement.
- Audit processes: internal audit, external audit, and audit committees.
- Responding to audit findings: corrective action plans.
- Ethics and anti-corruption measures in the public sector.
- Performance management: linking outputs to budgets.
- Case studies: common compliance pitfalls and best practices.
- Integrated application: aligning PFMA requirements with other legislation.
- Future trends: amendments and evolving best practices.

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **15 NQF credits** at **NQF Level 5**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 13,900.00	R 13,900.00
1	In-House	R 18,100.00	R 18,100.00
1	On-Campus (Pretoria)	R 20,800.00	R 20,800.00

UPCOMING SESSIONS

Start	End	Method	Venue
08 Sep 2026	10 Sep 2026	Online	—
16 Sep 2026	18 Sep 2026	In-House	—
21 Sep 2026	23 Sep 2026	On-Campus	Durban, South Africa
29 Sep 2026	01 Oct 2026	Online	—
07 Oct 2026	09 Oct 2026	In-House	—
12 Oct 2026	14 Oct 2026	On-Campus	Durban, South Africa
20 Oct 2026	22 Oct 2026	Online	—
28 Oct 2026	30 Oct 2026	In-House	—

Contact us if no suitable date is listed — on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard 377913) and click **Get A Quote / Apply**. Select your training method and number of delegates — your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za — our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call +27 12 004 8389 or WhatsApp +27 65 077 6310 and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically — the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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