



Accredited Africa Training Institute for Capacity Development

Unit FO409, Hatfield Plaza · 1122 Burnett St, Hatfield 0028 · Pretoria, Gauteng · South Africa

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COURSE BROCHURE

Advanced Financial Analysis

Custom Courses / Accounting and Finance

Unit Standard AATICD-0008 · NQF Level 5 · 10 Credits · 5 Days

COURSE OVERVIEW

This advanced course equips finance professionals with the analytical skills and strategic insight required to interpret complex financial data, evaluate investment opportunities, and drive informed business decisions. Participants will master advanced Excel modeling, ratio analysis, and financial forecasting to enhance organizational performance.

Category	Custom Courses
Subfield	Accounting and Finance
Unit Standard	AATICD-0008
Accreditation	SAQA Accredited · NQF Level 5 · 10 Credits
Duration	5 days
Training Method	Online, On-Campus, In-House
Certificate	Issued via AATICD LMS – verifiable online

LEARNING OUTCOMES

- Apply advanced financial ratios and cash flow analysis to assess organizational performance.
- Analyze capital investment opportunities using NPV, IRR, and payback period techniques.
- Evaluate risk and return trade-offs in financial decision-making.
- Design financial models in Excel for forecasting and scenario analysis.
- Implement ethical and governance frameworks in financial reporting.
- Demonstrate the ability to present financial insights to stakeholders.

WHO SHOULD ATTEND

- Financial analysts, senior accountants, finance managers, and business consultants seeking to deepen their expertise in financial analysis and strategic decision-making.

COURSE OUTLINE

Day 1: Foundations of Financial Analysis

- Overview of financial analysis and stakeholders
- The balance sheet, income statement, and cash flow statement
- Common-size financial statements
- Ratio analysis: liquidity, solvency, profitability, and efficiency
- Trend analysis and benchmarking
- Limitations of ratio analysis

Day 2: Cash Flow Analysis and Forecasting

- Structure of the cash flow statement (direct vs indirect method)
- Operating cash flow and quality of earnings
- Free cash flow and its applications
- Cash flow forecasting: methods and models
- Sensitivity and scenario analysis
- Cash flow ratios (e.g., cash flow margin, cash flow coverage)

Day 3: Advanced Valuation Techniques

- Time value of money and discounting
- DCF valuation: forecast, terminal value, and discount rate
- NPV and IRR decision rules
- Comparable company analysis (multiples)
- Precedent transactions
- WACC and cost of capital estimation
- Sensitivity and scenario analysis in valuation

Day 4: Risk, Uncertainty, and Financial Modelling

- Financial risk types (market, credit, operational)
- Statistical measures: standard deviation, beta, value at risk (VaR)
- Monte Carlo simulation basics
- Financial modelling principles and best practices
- Building a dynamic financial model in Excel
- Scenario and sensitivity analysis in models
- Decision trees and real options

Day 5: Strategic Financial Analysis and Reporting

- Strategic financial management
- Financial analysis in mergers and acquisitions
- Capital budgeting and investment appraisal
- Reporting standards and presentation
- Communicating financial insights
- Case studies and real-world applications

ASSESSMENT & CERTIFICATION

Delegates are assessed through exercises and a final test. A mark of **50% or above** earns an **AATICD Certificate of Completion**, issued digitally with a unique verification code. This course carries **10 NQF credits** at **NQF Level 5**.

PRICING (PER DELEGATE, EX-VAT)

Delegates	Training Method	Price per Delegate	Total
1	Online	R 17,700.00	R 17,700.00
1	In-House	R 23,100.00	R 23,100.00
1	On-Campus (Pretoria)	R 26,700.00	R 26,700.00

UPCOMING SESSIONS

Start	End	Method	Venue
24 Aug 2026	28 Aug 2026	On-Campus	Victoria Falls, Zimbabwe
24 Aug 2026	28 Aug 2026	On-Campus	Bangkok, Thailand
31 Aug 2026	04 Sep 2026	On-Campus	Lusaka, Zambia
31 Aug 2026	04 Sep 2026	On-Campus	London, UK
07 Sep 2026	11 Sep 2026	On-Campus	Mauritius
07 Sep 2026	11 Sep 2026	On-Campus	Pretoria, South Africa
07 Sep 2026	11 Sep 2026	On-Campus	Abu Dhabi, UAE
07 Sep 2026	11 Sep 2026	On-Campus	Harare, Zimbabwe

Contact us if no suitable date is listed – on-demand sessions can be arranged for groups.

HOW TO GET A QUOTE OR APPLY

1. **Get an instant quotation online:** visit www.aaticd.co.za, open the page for this course (Unit Standard AATICD-0008) and click **Get A Quote / Apply**. Select your training method and number of delegates – your quotation is generated immediately and emailed to you with the course brochure attached.
2. **Apply by email:** send the course title, your preferred training method (Online, In-House or On-Campus Pretoria), the number of delegates and your preferred dates to apply@aaticd.co.za – our team will reply with a formal quotation.
3. **Apply by phone or WhatsApp:** call **+27 12 004 8389** or WhatsApp **+27 65 077 6310** and we will prepare your quotation and reserve your seats.
4. **Confirm your booking:** accept the quotation and settle the invoice. As soon as payment is confirmed your delegates are enrolled and receive their AATICD LMS login details by email, along with joining instructions for their chosen training method.

Group discounts apply automatically – the more delegates you enrol, the lower the price per delegate. No payment is required to request a quotation.

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